

Section 4 Joint holder's details – if applicable

Title (Mr, Mrs etc)	Own forename(s)							Own surname			
Date of birth	D	D	M	M	Y	Y	Y	Country			
Nationality	National Insurance no.							If you have no NI No. tick here		<input checked="" type="checkbox"/>	
Own address 1											
Own address 2											
Own address 3											
Own address 4											
Own address 5											

Section 5 Your bank account – this is where we will pay any income or cash withdrawals

Leave blank if you've already registered a UK bank account with us.

Name of account holder	Sort code	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>
Roll number or building soc. ref	Account number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 6 Transfer authority (non-ISA) – Witan Wisdom Share Plan

Please transfer the below Witan Wisdom Share Plan to the Hargreaves Lansdown Fund and Share Account

Reference/account number

I authorise Witan to discuss this transfer with Hargreaves Lansdown, including by telephone and to cancel my associated monthly savings with immediate effect. I have read and agreed to the declaration below.

Signature: <input checked="" type="checkbox"/>	Joint holders signature (if applicable): <input checked="" type="checkbox"/>	Date
Joint holders signature (if applicable): <input checked="" type="checkbox"/>	Joint holders signature (if applicable): <input checked="" type="checkbox"/>	
Full name:		

Section 7 Transfer authority (non-ISA) – Jump Savings Share Plan

Please transfer the below Jump Savings Share Plan to the Hargreaves Lansdown Fund and Share Account

Reference/account number

I authorise Witan to discuss this transfer with Hargreaves Lansdown, including by telephone and to cancel my associated monthly savings with immediate effect. I have read and agreed to the declaration below.

Signature: <input checked="" type="checkbox"/>	Joint holders signature (if applicable): <input checked="" type="checkbox"/>	Date
Joint holders signature (if applicable): <input checked="" type="checkbox"/>	Joint holders signature (if applicable): <input checked="" type="checkbox"/>	
Full name:		

Section 8 Income instruction – once you've transferred, what would you like to do with any income from your investments?

Please tick one option **ONLY**. Leave blank if you've already told us your income preference and do not wish to change it.

<input checked="" type="checkbox"/> A	REINVEST MY INCOME AUTOMATICALLY	<input checked="" type="checkbox"/> C	HOLD MY INCOME AS CASH IN MY FUND AND SHARE ACCOUNT
<input checked="" type="checkbox"/> B	PAY MY INCOME TO MY NOMINATED BANK ACCOUNT		

Section 9 Declaration – please sign and agree above

By proceeding you confirm that for tax purposes, you are solely resident in the United Kingdom and that you are not a citizen of the USA.

For your own benefit and protection you should read our Terms & Conditions carefully before committing to an investment. If you do not understand any point please ask us for further information. When you use our services we will take this as acceptance and agreement of our terms, and you will be bound by them.

I have read, agreed to and retained the Terms & Conditions, the Important Investment Notes and Key Features of the HL Fund and Share Account and my chosen investment including all costs and charges and, where available, the Key Investor Information Document/Key Information Document provided to me on paper or via www.hl.co.uk.

I do not qualify as a US person under the Securities Act and if I am resident or ordinarily resident in the Republic of Ireland for tax purposes I have read your dealing terms which are available at www.hl.co.uk/funds/terms or upon request. The declaration and the information I will give in my application is correct to the best of my knowledge and belief and shall be the basis of the contract between me and Hargreaves Lansdown. I will notify Hargreaves Lansdown without delay of changes to these particulars.

I authorise the UT/OEIC Account Manager of the fund(s) named to provide Hargreaves Lansdown with any information they require regarding the accounts managed on my behalf, including, but not limited to, transaction and dividend histories and details of the current holdings and their values. I separately authorise Hargreaves Lansdown to submit all information on this transfer authority to the UT/OEIC Account Manager. I confirm that the transfer of the fund(s) named will not result in any change of beneficial ownership from or among account holders.

Stock transfers: I authorise the UT/OEIC Manager to transfer my holdings in the fund(s) named to Hargreaves Lansdown Nominees Ltd a/c HLNOM, and to send further commission due on this investment, now or in the future, to Hargreaves Lansdown. **To Hargreaves Lansdown:** I declare that I am the legal holder of the holdings and that they are held in my own name. I understand that no dealing instructions can be placed on these holdings until they are lodged in my HL Fund and Share Account.

I confirm that I have not received advice as to the suitability of the HL Fund and Share Account or these investments for my circumstances.